



1ST QUARTER 2021: SHARP REBOUND IN EARNINGS AND GOOD EXECUTION CAPACITY



REVENUE
DYNAMICS

€**6.2**BN
+21%



ROBUST UNDERLYING
GROUP NET INCOME

€**1.3**BN



CONFIRMED FINANCIAL
SOLIDITY CET1*

13.5%

* Core Equity Tier 1 Ratio, including 25 basis points concerning IFRS9 phasing.

MOBILISED FOR OUR CLIENTS & FOR THE RECOVERY



FRENCH
RETAIL
BANKING

+**7.3%**
OUTSTANDING LOANS

€**18**BN
FRENCH STATE
GUARANTEED LOANS (PGE)

€**800**M
FRENCH "RECOVERY" EQUITY
LOANS - INVESTMENT BY
SOCIETE GENERALE ASSURANCES



INTERNATIONAL
RETAIL
BANKING

+**0.8%***
OUTSTANDING LOANS

+**7.7%***
OUTSTANDING DEPOSITS



GLOBAL BANKING
AND INVESTOR
SOLUTIONS

+**60.4%**
STRONG REVENUES
GROWTH

N°1
IN SUSTAINABLE EXPORT
FINANCING IN 2020 (TXF 2020)

"Best Bank for New
Financial Products"
IN SUSTAINABLE EXPORT
FINANCING IN 2020
(TXF 2020)

* Adjusted for changes in Group Structure and at constant exchange rates.

ACT AS A LEADER OF THE ENERGY TRANSITION



ENERGY
TRANSITION

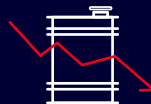
€**120**BN
Objective
by 2023



GLOBAL CARBON
NEUTRALITY IN 2050

Founder member of the Alliances

- Net-Zero Banking
- Net-Zero Asset Owner



FOSSIL FUELS
REDUCTION

- Coal: planned exit
- Exposure to the oil and gas extraction sector: -10% by 2025

DEVELOP THE BUSINESS MODELS OF TOMORROW



SHINE
100% digital
loan offer for pros with a bonus
for responsible entrepreneurs



BOURSORAMA

N°1
online bank in France
with 203,000 new clients



FORGE

1st
structured product
on a public Blockchain
platform